

**TEXAS STATE VITA**  
**February 2024**

**I. Academic/Professional Background**A. Name: **José A. Trinidad**Title: **Assistant Professor Emeritus****B. Educational Background**

Degree	Year	University	Major	Thesis/Dissertation
Ph.D.	1990	Drexel University	International Finance	Foreign Exchange Risk in Eurocurrency Markets
MBA	1977	Rutgers University	Business	
BA	1961	University of Bridgeport	Mathematics	

**C. University Experience**

Position	University	Dates
Assistant Professor Emeritus	Texas State Univ.	2018 - present
Assistant Professor	Texas State Univ.	1994 - 2018
Assistant Professor	La Salle University (Philadelphia, PA).	1990 - 1994
Drexel University	Fellowship	1982 - 1990
Instructor	Stockton State College	1981-1982

**D. Relevant Professional Experience**

Position	Entity	Dates
Consultant	RHS Information Planning, Haddonfield, NJ	1980 - 1981
Software development, telecommunications, manager, long-range planning	CIGNA Corp., Philadelphia and Voorhees, NJ	1972 - 1980
Software development, manager	Sperry-Univac, Pennsauken, NJ	1968 - 1972
Software development	RCA, Cherry Hill, NJ	1965 - 1968

**II. TEACHING****A. Teaching Honors and Awards:**

Nominated “Favorite Professor”, Annual Scholarship Banquet, *Alpha Delta Pi* Sorority (November, 1997, 2002).

**B. Courses Taught:**

FIN 3301, FIN 3312, FIN 3316, FIN 4319, Fin 4331, BA 5352, FIN 5307, FIN 5337, FIN 5387, MGT 5333

C. Graduate Theses/Dissertations or Exit Committees (if supervisor, please indicate):

Chair, MBA Thesis, 2008

Two in Marketing

D. Courses Prepared and Curriculum Developed:

Face-to-Face : FIN 3312, FIN 3316, FIN 4331, FIN 5307, FIN 5337, FIN 5387

On-Line Only : FIN5307

Hybrid : FIN 3312, FIN 3316, FIN 4331

E. Funded External Teaching Grants and Contracts:

F. Submitted, but not Funded, External Teaching Grants and Contracts:

G. Funded Internal Teaching Grants and Contracts:

H. Submitted, but not Funded, Internal Teaching Grants and Contracts:

I. Other:

**III. SCHOLARLY/CREATIVE**

A. Works in Print

1. Books (if not refereed, please indicate):

a. Scholarly Monographs:

b. Textbooks:

c. Edited Books:

d. Chapters in Books:

e. Creative books:

## 2. Articles

## a. Refereed Journal Articles:

- (1) Knox, K. J., Blankmeyer, E., Trinidad, José A., and Stutzman, J. R., "Predicting Bankruptcy in the Texas Nursing Facility Industry," available on-line with QREF; forthcoming in print in *The Quarterly Review of Economics and Finance*, 2009.
- (2) Mitchell, Ted, Claggett Jr., E. T, Trinidad, José A., Stutzman, J. R., "Incremental Financial Ratios: Bridging the Gap Between Comparative Static and Trend Analysis," *Journal of Business and Economic Perspectives*, XXXIII(1), Spring/Summer 2007.
- (3) Chiang, Thomas, Trinidad, José, "Risk and International Parity Conditions: a Synthesis from Consumption-based Models," *International Economics Journal*, 11(2), 73-101, Summer 1997.
- (4) Chiang, Thomas, Trinidad, José, "The Monotonicity of the Foreign Exchange Risk Premium," *Journal of International Financial Markets, Institutions and Money*, 3(1), 1-32, 1993.

## d Articles:

**See attached:**

## 3. Abstracts:

## 4. Reports:

## 5. Book Reviews:

## 6. Other: Printed in Refereed Conference Proceedings:

Trinidad, José, "The Foreign Exchange Risk Premium, Real Interest Rates and the Terms of Trade: Evidence from Volatility Models Using Monthly Data," Applied Business Research Conference Proceedings, March 2000.

## B. Works not in Print

## 1. Papers Submitted for Journal Publication:

## 2. Papers Presented at Professional Meetings:

1. Trinidad, José, "Market Conditions, Changing Regimes, and Foreign Exchange Risk", Department of Finance and Economics Research Seminar, Fall 2009.
2. Trinidad, José, "Will Brain-based Research Change the Way We Teach Finance?", Department of Finance and Economics Research Seminar, Fall 2006.
3. Trinidad, José, "The Role of the Professor in the New Information Technology Environment," Department of Finance and Economics Research Seminar, Fall 2003.
4. Trinidad, José, "The Foreign Exchange Risk Premium, Real Interest Rates and the Terms of Trade: Evidence from Volatility Models Using Monthly Data," Financial Management Association International Conference, October 2000.
5. Trinidad, José, "Goods and Asset Markets Signals in the Volatility of the Foreign Exchange Risk Premium," Western Social Sciences Association Conference, March 1999.
6. Trinidad, José, "Goods and Asset Markets Signals in the Volatility of the Foreign Exchange Risk Premium," Department of Finance and Economics Research Seminar, October 1997.
7. Trinidad, José, Chiang, Thomas C, "The Foreign Exchange Risk Premium, Real Interest Rates and the Terms of Trade," Financial Management Association Meeting, October 1992.
8. Trinidad, José, Chiang, Thomas C, "The Monotonicity of the Foreign Exchange Risk Premium", Financial Management Association meeting, October 1990.
9. Trinidad, José, Chiang, Thomas C, "The Foreign Exchange Risk Premium and the Terms of Trade," Western Economic Association International, June 1990.
10. Trinidad, José, Chiang, Thomas C, "The Term Structure of the Foreign Exchange Risk Premium," Eastern Finance Association, April 1990.
11. Trinidad, José, Chiang, Thomas C, "The Foreign Exchange Risk Premium and Measures of Second Moments: An Empirical Investigation Across Maturities," American Economic Association, December 1989.
12. Trinidad, José, Chiang, Thomas C, "Risk and International Parity Conditions," Southern Finance Association, November 1989.
13. Trinidad, José, Chiang, Thomas C, "The Monotonicity of the Foreign Exchange Risk Premium," Southern Economic Association, November 1989.

14. Trinidad, José, Chiang, Thomas C, "International Parity Conditions - A Consumption-Based Approach," Western Economic Association International, June 1989.

3. Invited Talks, Lectures, Debates & Presentations:

Trinidad, José, "The On-going Financial Crisis: Consumer Overindulgence meets Banks' Predatory Practices," Texas State Philosophy Dialogue Series, Spring 2009.

Trinidad, José, "Resolved: The Bankruptcy Abuse Prevention and Consumer Protection Act of 2005 Should Be Repealed," the Dionysium Debate Series - Alamo Draft House, opposing University of Texas Finance Professor Ehud I. Ronn, Director of the Center for Energy Finance Education and Research at the McCombs School of Business, January 2009.

Trinidad, José, "The Limits of Science: Is the Brain the Ultimate Repository of Reality?," Texas State Philosophy Dialogue Series, Fall 2007.

Trinidad, José, "The Objectivists View of Human Nature and Capitalism," Texas State Philosophy Dialogue Series, Fall 2006.

Trinidad, José, "Bush and Kerry Forum," panelist, Texas State Philosophy Dialogue Series, Fall 2004.

Trinidad, José, "Economic Theory and Ethics," Texas State Philosophy Dialogue Series, Spring 2004.

Trinidad, José, "The Macroeconomics of Exchange Rates," Austin Foreign Exchange, Inc., Summer 1998.

Trinidad, José, "Foreign Exchange Risk Management," Philadelphia Risk Insurance Management Association, November 1991.

4. Consultancies:

Trinidad, José, TIEC (Texas International Education Consortium), guided Mr. Sabin Kesikminare, Project Manager and Coordinator for the Undersecretary of Defense (Turkey) through an "executive seminar" on international finance tailoring readings and discussions to his particular applied needs. Summer 1996.

5. Workshops:

- Faculty Development Workshops: A Ideas for Faculty, October, 2023
- Presentation on "Real Estate Trends and Careers" to TxState Living/Learning Community, October 2021

- Canvas New Quizzes – November 2021
- ODEL – Summer Institute, June 7 – August 6, 2021
- Canvas New Quizzes, November, 2021
- Using Turnitin Through Canvas, July 2020.
- Teaching Online @TxState – Online Teaching Certification Course, July 2020.
- Canvas Toolkit: Communication and Collaboration, IT Workshop, June, 2020.
- Canvas Modules Design, IT Workshop, June, 2020.
- Integrate Multimedia that Matters in Canvas, IT Workshop, June, 2020.
- Customizable Learning Paths in Canvas, IT Workshop, June 2020.
- Zoom for Faculty and Staff, IT Workshop, June, 2020.
- Canvas Basics, IT Workshop, June, 2020.
- Canvas Faculty Evaluation Labs, IT Workshop, November, 2018.
- Foundations of Online Course Design and Development (meets SACSOC requirements) – Workshop, May, 2017.
- Multicultural Curriculum Transformation and Research Institute – IT Workshop, May, 2012.
- Tech Tools – WP Personal Websites – Workshop, May 2013.
- Testing, Research-Support, and Evaluation Center (TREC), Texas State University, Advanced Topics with NVivo Workshop, May 2011.
- Estima, State Space Models – Dynamic Stochastic General Equilibrium Model (DSGE). Tutorial, September 2010.
- Testing, Research-Support, and Evaluation Center (TREC), Texas State University, Introduction to NVivo Workshop, May 2010.
- Academic Affairs: Intellectual Property Colloquium, November 2003.
- Implementation of Technology into a New Course, Instructional Technologies Support, Teaching Technology Workshop, Summer 2003.
- Market Technicians Association International, San Antonio Chapter meeting, November 2002.
- Financial Management Association International Conference, San Antonio, October 2002.
- Financial Management Association International Conference, Toronto, October 2000.
- Teaching Technology Workshop, offered by Texas State Instructional Technologies. Summer 2002.
- Globalization, the University of Memphis, Summer 2001.
- Collaborative Videoconferencing Certification Program Workshop offered by the Center for Distance Learning Research, Texas A&M University, College Station, TX, November 2000.

- Financial Management Association International Conference, Seattle, October 2000.
- Financial Management Association International Conference, Barcelona, Spain, June 1999.
- Western Social Sciences Association Conference, Fort Worth April 1999.
- Market Technicians Association International, meeting and workshop, Trinity University, May 1998.
- Financial Management Association Conference, New York City, October 1995.
- Internationalizing Business Education Symposium, San Antonio, October, 1994,
- (Offered by the Center for International Business Education and Research, Texas A & M and UT Austin).
- American Economic Association Conference, Boston, January 1994.
- Financial Management Association Conference, Toronto, October 1993.
- American Economic Association Conference, Anaheim, January 1993.
- Financial Management Association Conference, Chicago, October 1991.

5. Other:

**Topics of Interest:**

Trinidad, José A., “Market Conditions, Changing Regimes, and Foreign Exchange Risk.”

Trinidad, José A., “Consistent Growth Model for pro forma Financial Forecasting.”

Trinidad, José A., “Technology Integration in the Finance Curriculum: a New Course Implementation.”

Trinidad, José A., “Implications of the Mind-Body Problem for Higher Education.”

C. Grants and Contracts

1. Funded External Grants and Contracts:

2. Submitted, but not Funded, External Grants and Contracts:

3. Funded Internal Grants and Contracts:

- (1) Development Leave, fall semester 2010, granted by the Faculty Senate and approved by the University to pursue teaching and research interests.
- (2) Development Leave, fall semester 2003, granted by the Faculty Senate and approved by the University to pursue teaching and research interests.
- (3) College of Business Grant, Texas State University, Fall 2000, \$1000 for the purchase of software for the revision of paper submitted to the *Journal of International Business*, Fall, 2000.
- (4) Awarded an Alkek Technology Institute grant, January 2000 for the incorporation of web and Power Point technology to courses.
- (5) Awarded the Department of Finance and Economics “Excellence in Research” award for 1996 - 1997.
- (6) School of Business Grant, Texas State University, 1996-1997, \$1,000, Modeling the Foreign Exchange Risk Premium: Research with State-Space Models and the Kalman Filter.
- (7) School of Business Grant, Texas State University, 1995- 1996, \$1,000, Foreign Exchange data acquisition.

#### 4. Submitted, but not Funded, Internal Grants and Contracts:

Summer research grants: 2002, 2004, 2005.

#### D. Fellowships, Awards, Honors:

College of Business Nominee for the Presidential Award for Excellence in Service, 2001.

College of Business Award for Excellence in Service, 2001.

Department of Finance and Economics “Excellence in Research” award for 1996 - 1997.

## IV. SERVICE

#### A. University:

Senate Liaison, 2009 - 2011

Library Committee, 2007 – 2011.

Texas State University Mentor – 2006 – 2012.



Faculty Senate Insurance Committee, 2005- 2007.  
 Instructional Technologies Advisory Committee – Chair, Impact of Technology sub-committee, 2004 –2012.  
 Faculty Advancement Center – Advisory Board, 2001 – 2012.  
     Review faculty Merrick proposals.  
 Faculty Senate Facilities and Environment Committee, 2005 – 2007  
     Review of proposals.  
 Search Committee, Department of Agriculture - 1999, outside member, 1999.  
 Search Committee, Assistant Vice President of Financial Services/Treasurer, 1999.  
 Faculty Senate Environment Committee, 1996 – 1999.

#### College of Business:

Governance Committee, 2009 – 2011.  
 Latin American Certificate Program Committee, 1999 – 2013.  
 Latin American Certificate Program Search Committee, 2003 – 2004.  
 Curriculum Committee, 1999 - 2002.  
 Assessment Committee, 1999 – 2001.  
 Search Committee, Department of Accounting Chair, 1999 – 2000.  
 Search Committee, Dean, College of Business, 1998 – 1999.  
 Search Committee, Department of Marketing and Management, 1998 – 1999.  
 Search Committee: Department of Finance and Economics Chair, 1996 – 1998.  
 Mitte Endowed Chair in Electronic Commerce Committee, 1997 – 1998.  
 AACSB Assessment Committee, 1995 – 1996.

#### B. Departmental:

Investigation into a Study Abroad Program in Cuba, 2015 - 2017  
 Scholarship Committee, 1996, 2007.  
 New Faculty Recruiting Committee, 1994 – 2017; Chair, 2000 – 2002.  
 Financial Management Association – Texas State Chapter, invited workshop on the application of Excel in finance – February, 2003.  
 Long Range Plan, 2000 – 2004.  
 Faculty Mentor, 2000 – 2004.  
 Faculty Merit Review Committee, 2001.  
 Curriculum Committee, 1994 –2005.  
 Excellence in Research Committee, Chair 1997 – 1998.

#### C. Community:

Texas Democratic Convention – Alternate Delegate, June 2004.  
 Hays County Democratic Convention – Resolutions Committee, 2004.  
 Judge, UIL Debate Tournament, Wimberley, 1999, 2000, 2001.  
 Member, Paradise Hills Neighbors Group, Wimberley, TX, 1994 – 2003.  
 Member, Wimberley High School PTO, Wimberley, TX, 1995 – 2003.

Member, Wilmington Montessori School, (various committees), Wilmington, DE, 1989  
– 1994.

D. Professional:

E. Organizations

1. Honorary:

2. Professional:

Financial Management Association

Institute of Business Forecasting and Planning

Western Economic Association International